

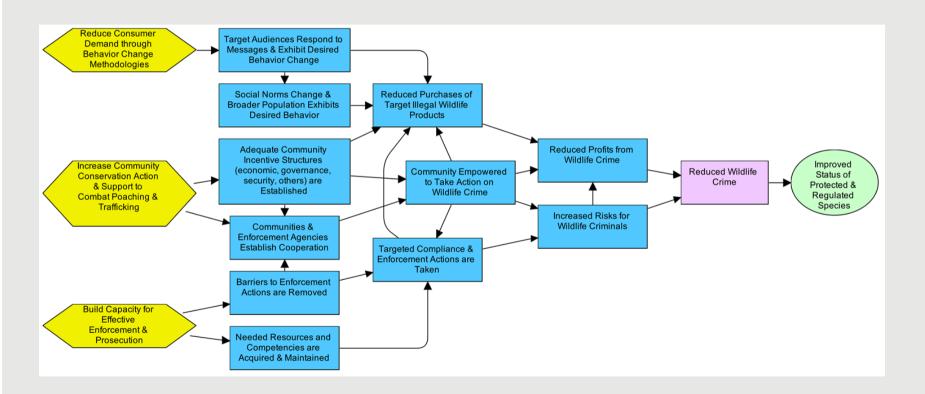
DIGITAL DETERRENCE CAMPAIGN
IN THAILAND
USAID Wildlife Asia

DIGITAL APPROACHES TO DEMAND REDUCTION

Webinar for USAID Combating Wildlife Trafficking Learning Group

May 23, 2019

CWT THEORY OF CHANGE



CWT Learning Agenda Questions:

Reduce Consumer Demand through Behavior Change Methodologies

Guiding question: What does effective demand reduction look like?

- What is the effect of reducing supply of illegal wildlife products as a consumer demand reduction strategy?
- What are the most appropriate metrics and methodologies for monitoring demand reduction activities, especially the link between attitudes and behavior change?
- Are certain messaging strategies more effective than others (i.e., positive messaging, messaging with enforcement information, etc.)?

Today's Speakers

Nora De Guzman USAID Wildlife Asia



Sunny Patel Trends Digital



David Cumplido Trends Digital



USAID WILDLIFE ASIA

Objective 1

Reduce consumer demand through social and behavior change communication (SBCC)



Objective 2 Strengthen
Regional Law
Enforcement Capacity and
Coordination





Objective 4 Improving regional action to reduce wildlife crime in ASEAN and China



Objective 3 Increase commitment to addressing CWT (Legislation, Environmental Jurisprudence)



Project Duration: 2016-2021

PRIME: RTI

SUB-CONTRACTORS:

FHI 360 IFAW Freeland TRAFFIC CCN

Project Office: Bangkok, Thailand

DIGITAL DETERRENCE CAMPAIGN:

- Thailand consumer research (USAID Wildlife Asia 2018) revealed consumers go online to seek information and/or purchase wildlife products
- Innovative pilot digital marketing campaign to deter purchase of illegal wildlife products among potential online buyers using google.
- Google deterrence ads to increase perception of risk among those who go online with a sense of comfort and anonymity.
- Ads create a hostile, uncomfortable, "risky" online trading environment to prevent potential buyers from pursuing their purchase.



DIGITAL DETERRENCE CAMPAIGN:

- Partnership with Department of National Parks, Wildlife and Plant Conservation (DNP), Thailand.
- Executed in 4 languages using 4 key message concepts.
- Digital analytics to monitor results and trackers.
- Implemented from August 4, 2018 to March 15, 2019.

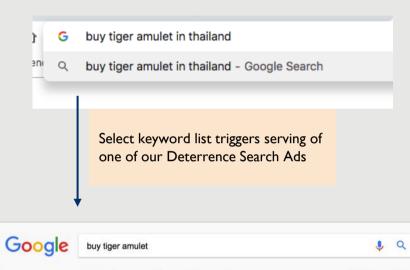


HOW IT WORKS

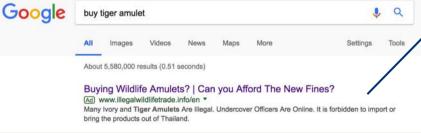
- When someone does a Google search using one of a list of selected "sensitive keywords" (denotes potential interest in buying illegal wildlife), I of 4 alternative ads will appear.
- If the person clicks on the link <u>www.illegalwildlifetrade.info</u>
 accompanying the ad, s/he will be directed to a landing page sponsored by the DNP.
- Landing page contains a warning message that the content being searched may be prohibited, and Thai authorities are monitoring illegal wildlife trade online.



HOW IT WORKS



If a user clicks, s/he goes to landing page



Here we track events, such as clicks to learn more, call hotline or sending a message to DNP

illegalwildlifetrade.info/en & /th

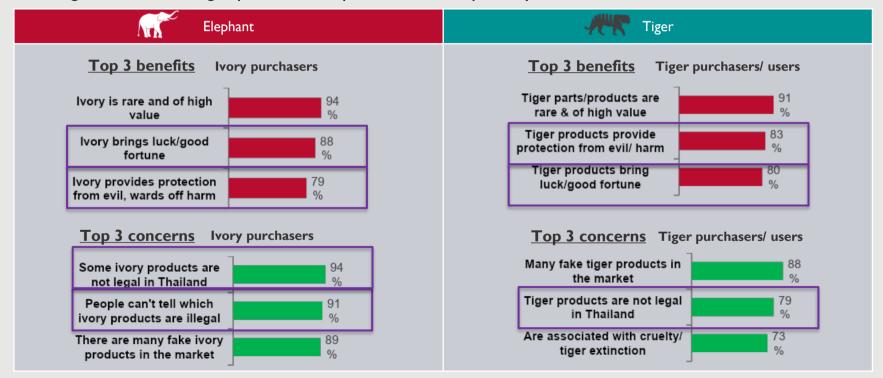






GOOGLE ADS DEVELOPED USING DATA ON PURCHASE DRIVERS & CONCERNS: THAILAND CONSUMER RESEARCH, USAID WILDLIFE ASIA 2018

Among those who bought parts and/or products in the past 3 years



CAMPAIGN FORMAT:

- 4 key Message Concepts with corresponding Google ads
 - ➤ Concept I: "Searching for you"
 - ➤ Concept 2: "Searching for Bad Luck"
 - ➤ Concept 3: "Can you afford the Fines"
 - ➤ Concept 4: "Official Alert"
- Each concept executed in 4 languages: Thai, English, Chinese and Vietnamese.

 All 4 key species – Elephant (Ivory), Pangolin, Rhino and Tiger targeted using Paid Google search ads and Search Engine Optimization (SEO)

Creative Concept I. Searching For You

Searching For Illegal Ivory? - Then We're Searching For You

Ad www.illegalwildlifetrade.info

Trade In Trafficked Ivory Is Illegal, Undercover Officers Are Online.

Searching For Tiger Products? - Then We're Searching For You

Ad www.illegalwildlifetrade.info

Tiger Trade Is Illegal. Undercover Officers Are Online.

32 VERSIONS:

- 4 x Languages
- · 4 x Species
- $\cdot 2 \times URI$

Searching For Pangolin? - Then We're Searching For You

Ad www.illegalwildlifetrade.info

Pangolin Trade Is Illegal. Undercover Officers Are Online.

Searching For Rhino Products? - Then We're Searching For You

Ad www.stopillegalwildlifetrade.org

Trade In Rhino Parts or Products Is Illegal. Undercover Officers Are Online.

Searching For Rhino Products? - Then We're Searching For You

Ad www.illegalwildlifetrade.info

Trade In Rhino Parts or Products Is Illegal. Undercover Officers Are Online.

Creative Concept 2. Searching For Bad Luck

24 VERSIONS:

- 4 x Languages
- · 3 x Species
- . 2 x URL

Buying Amulets? - Don't Buy Bad Luck

Ad www.stopillegalwildlifetrade.org

Tiger Amulets Are Illegal. Undercover Officers Are Online.

Buying Amulets? - Don't Buy Bad Luck

Ad www.stopillegalwildlifetrade.org

Many Ivory Amulets Are Illegal. Undercover Officers Are Online.

Buying Wildlife Amulets? - Don't Buy Bad Karma

Ad www.stopillegalwildlifetrade.org

Many Elephant Amulets Are Now Illegal. Undercover Officers Are Online.

Creative Concept 3. Can you Afford The Fines

16 VERSIONS:

- 4 x Languages
- · 2 x Species
- · 2 × URL

Buying Wildlife Amulets? - Can You Afford The New Fines?

Ad www.stopillegalwildlifetrade.org

Many Ivory and Tiger Amulets Are Illegal. Undercover Officers Are Online. Buying Wildlife Amulets? - Can You Afford The New Fines?

Ad www.stopillegalwildlifetrade.org

Many Elephant and Tiger Amulets Are Illegal. Undercover Officers Are Online.

Creative Concept 4. Official Alert

16 VERSIONS:

- 4 x Languages
- I x Species Version

OFFICIAL ALERT - You Are Being Monitored

Ad www.stopillegalwildlifetrade.org

OFFICIAL WARNING from Thai Authorities, Your Search Has Triggered An Alert. *คำเดือน* - การค้นหานี้เข้าข่ายผิดกฎหมาย โฆษณา www.illegalwildlifetrade.com

เจ้าหน้าที่จะตรวจสอบการซื้อขายของคุณ เพราะเข้าข่าย ละเมิดกฎหมายซื้อขายสัตว์ป่า

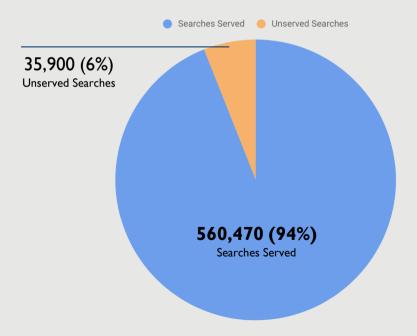
[TRANSLATION] *Warning* your search may violate wildlife law. The authority is now investigating your activity as buying wildlife products are considered illegal.

- **596,370** keyword searches in Google tracked of which **560,470** searches served the Google deterrence ads (94% of total search share).
- Of those served the ads, I7,410 (3.11%) clicked to the landing page.
- Thai predominant language used at 89%.
- Mobile platform mainly used.

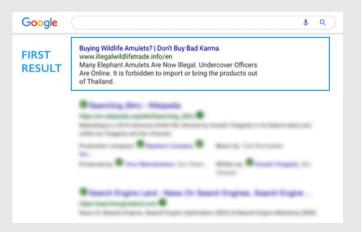


RESULTS: AUGUST 4, 2018 TO MARCH 15, 2019 (~223 DAYS)

• Total of 596,370 keyword searches in Google tracked, of which 560,470 searches were served the Google deterrence ads (94% of total search share).



With high search share we owned and ranked on I. position on average, resulting in high visibility



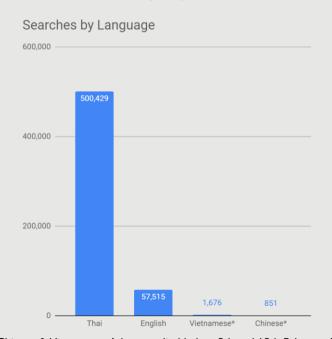
RESULTS: AUGUST 4, 2018 TO MARCH 15, 2019 (~223 DAYS)

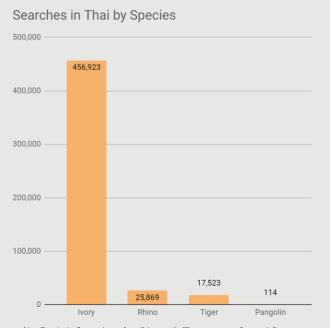
- Average range of CPM* in Thailand is \$30 USD \$40 USD depending on industry, target & objective.
 (Based on consumer facing brands from TRENDS historical data)
- Deterrence campaign resulted in an average CPM of \$14.33 USD.
- With Media cost of USD 8,545 or USD 0.015 per actual single reach > high cost-effectiveness



*CPM = Cost per 1000 Impressions

- Thai predominant language used at 89% with mobile platform mainly used.
- Searches by species in Thai dominated by Ivory

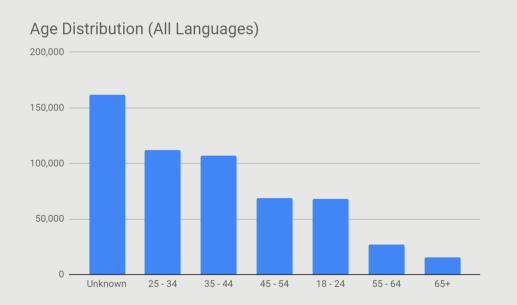


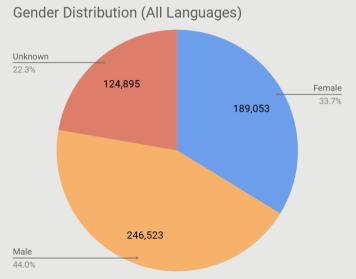


*In English Searches for Rhino & Tiger swap 2. and 3. position

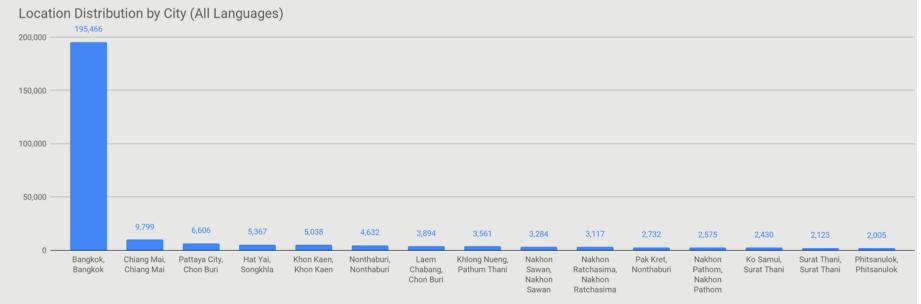
^{*} Chinese & Vietnamese Ads were disabled on 5th and 15th February 2019

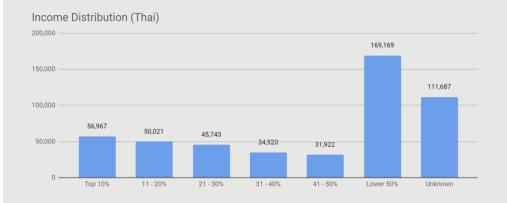
- Largest identifiable segment of searches between 25-44 years old (39.1%)
- Higher male percentage of searchers compared to female by 10.3% difference

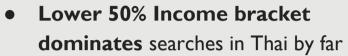




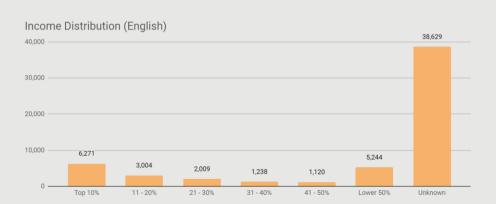
- TOP 15 source cities by most searches made over campaign period
- Top 5: Bangkok leading, followed by Chiang Mai (northern border to Myanmar & Laos), Pattaya (south, tourist city & sea port), Hat Yai (southern border to Malaysia), Khon Kaen (central eastern mainland)







 Searches in English area lead by Top 10% bracket (6,271) but only by a 19.5% margin over the Lower 50% income tier (5,244)



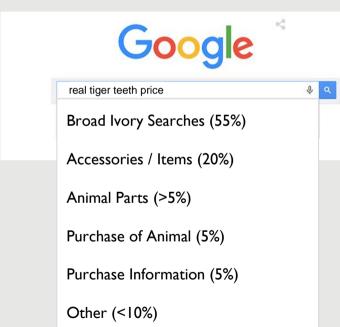
Household Income Categories from Google (Thailand):

- 10%: more than 600,000 baht per year
- II-20%: 400,001 600,000 baht per year
- 21-30%: 300,001 400,000 baht per year
- 31-40%: 240,001 300,000 baht per year
- 41-50%: 200,001 240,000 baht per year
- 50% remaining: 0 200,000 baht per year

Source of information (prov. by Google Comm. Manager):
Google Advertiser Community Thread on Household Income

Most common Search Terms in English*





Broad Ivory Searches (50%)

ivory, what is ivory used for, ivory types, is ivory legal, etc.

Animal Parts (>5%)

pangolin scales, tiger teeth, rhino horn, tiger fang, black ivory tusk, etc.

Product / Purchase Information (5%)

real tiger teeth price, ivory mahout real or fake, how do you tell ivory from bone

Accessories / Items (20%)

tiger amulet, tiger tooth fang, ivory caps, ivory necklace, ivory seals, tiger tooth necklace, etc.

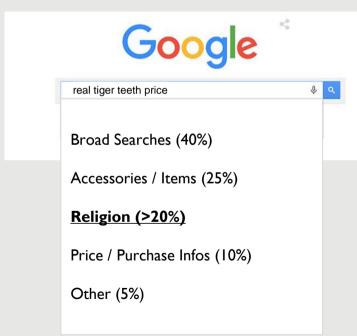
Purchase of Animal (5%)

tiger for sale, real baby tiger for sale, buy elephant, etc.

- Large set of broad searches for ivory, followed by accessory / product, animal part and purchase information related queries
- Many terms are products focused with some being related to prices, location/supply, logistics
- Search queries are highly atomised making categorisation difficult, but with some instances being very clear of illegal intent like smuggling

Most common Search Terms in Thai*

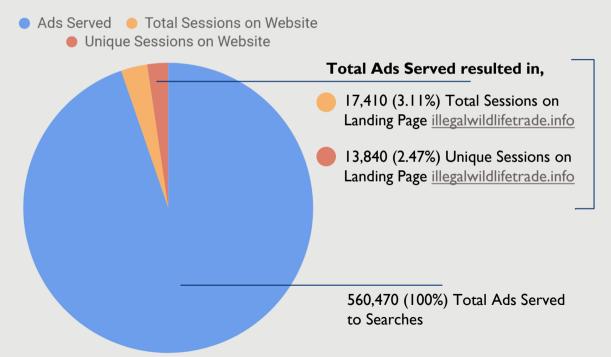




Top-level key differences to English

- Thai language searches have a higher proportion of accessory and product specific queries compared to English
- High count of religious / belief / luck related search terms (at times belief inferred into type of product), which are almost non-existent in English
- Searches for different types of Ivory that have a different belief or impact purpose (for luck, power, fortune) also including type of end-product (amulet)
- Authenticity, rarity, pattern and authenticity service related queries are common and hint at informed consumer audiences (very rare in English searches)
- Law queries regarding legality & registration

- 560,470 served ads, of which 17,410 (3.11%) searches clicked to the landing page.
- Click-throughs 13,840 (2.47%) were measured as unique



Overall only 1.09 sessions per unique visitor, suggesting an effective deterrence effect.

Note: some visitors may have had multiple sessions

Users landing on the microsite page were offered 3 paths of action:

- I) Click to DNP Page to learn more
- 2) Inform / Send a message about infractions
- 3) Call Hotline

Total of **523 positive actions** were measured,
equaling 3% of total 17,410
sessions



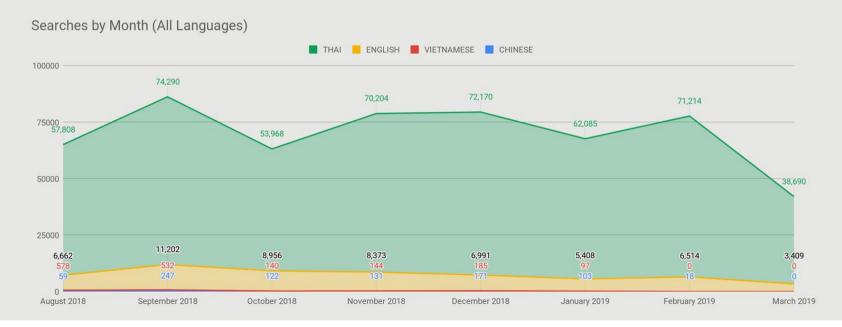
User Actions on Page 400 384 300 200 118 100

Send Message

Call Hotline

Click to DNP

- Overall no major seasonal variation observed, 2 existing dips in October and March due to pause & optimization of campaign while March is due to overall spend stop on March 15, 2019.
- January drop in searches is common post-Christmas and New Year holiday / travel period.



ADDITIONAL LEARNINGS



- Searches in Vietnamese and Chinese low for Google Search Platform, other channels to be reviewed (Weibo, WeChat, Social Channels [Facebook, YouTube, etc.])
- Most frequently searched keywords related to ivory jewelry and beauty
 products such as ivory and ivory rings. Terms in detail reveal additional
 information about online behavior but require further review (e.g. Thai specific
 keywords for 2nd tier quality / cheap ivory)
- "Searching for You" Ad had lowest Click-Rate (to landing page), suggesting highest potential deterrence effect, followed by "Official Alert".
- Positive unintended consequences of being able to **identify illegal traffickers** using social /digital stores to sell products during campaign implementation (leading to major online sellers being identified for legal enforcement teams)

Next Steps

Questions and Answers



CWT Tools and Resources

- CWT Learning Group Site: https://rmportal.net/combating-wildlife-trafficking
- CWT Learning Agenda: https://rmportal.net/combating-wildlife-trafficking/learning-agenda





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Learning Agenda

Wiki Knowledge Base

Documents

News & Events

Discussions

Cross-Mission Learning

Home

USAID has a long history of support for efforts to combat wildlife trafficking (CWT). These efforts are currently being prioritized due to a dramatic increase in the volume and scope of the threat in recent years and the February 9th, 2017 Executive Order on enforcing federal law with respect to



THANK YOU

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